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July 27th, 2011

Mr. Miguel I. Flores
Director - Water Quality Protection Division
Environmental Protection Agency - Region 6
1445 Ross Avenue, Suite 1200
Dallas, TX 75202-2733

RE: Goliad Public Meeting - August 4, 2011

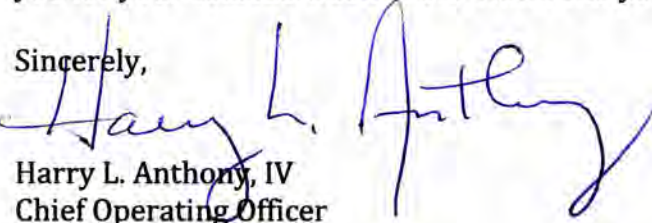
Dear Mr. Flores:

Thank you for responding to my letter of July 15th regarding the confusion of sponsorship of the public meeting being planned in Goliad on August 4th. As you probably are well aware there have been many public meetings held over the years within Goliad County concerning the topic of uranium mining. UEC has participated in several meetings sponsored by the Texas Commission on Environmental Quality (TCEQ) and in several others sponsored by Goliad County that UEC was invited to play a part.

I have always believed that honest, open dialogue was the best policy in informing and receiving information. I look forward in hearing the expressed concerns and opinions next week, and hope that everyone will have an opportunity to speak, not just those who are opposed to uranium mining, but those individuals who are supportive of the effort. I hope that those in favor of the project are permitted to speak fully, because it has been my personal experience speaking before this same governmental body to be cut short in delivery of information not agreeable with their thinking.

Unfortunately for the public at large, there is misleading information being disseminated by our opponents in local media outlets and other venues that misrepresent how this environmentally sensitive mining process is practiced safely in an overt attempt to instill resentment toward our company and regulatory authorities.

I am sure you share our desire for a productive and informative meeting that is a genuine exchange of ideas and opinions in a thoughtful, respectful manner. Thank you for your consideration of our views and your dedication to public service.

Sincerely,

Harry L. Anthony, IV
Chief Operating Officer

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